UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

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FRANK BILELLO, individually and on behalf of all $\,:\,$

others similarly situated,

Plaintiff, : Case No.: 07-CV-7379(KJS)

NOTICE OF APPEARANCE

JPMORGAN CHASE RETIREMENT PLAN, JPMORGAN CHASE DIRECTOR OF HUMAN RESOURCES, as administrator of the JPMorgan

VS.

Chase Retirement Plan,

Defendants.

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PLEASE TAKE NOTICE that Jonathan K. Youngwood of the law firm of Simpson Thacher & Bartlett LLP hereby appears as counsel for Defendants JPMorgan Chase Retirement Plan and JPMorgan Chase Director of Human Resources in this action and requests that all subsequent papers be served upon him at the following address:

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Dated: October 31, 2007

New York, New York

SIMPSON THACHER & BARTLETT LLP

By: /s/ Jonathan K. Youngwood

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